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遠東控股國際有限公司

Far East Holdings International Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 36)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



金利豐證券

KINGSTON SECURITIES

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and completion of the Placing took place on 23 June 2015. An aggregate of 181,200,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$1.38 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Far East Holdings International Limited (the “**Company**”) dated 4 June 2015 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

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To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the Listing Rules) immediately after completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, are approximately HK\$243.50 million and are intended to be used as general

working capital, securities investment of the Group and/or acquire the sale shares in Coast Holdings Limited at cash consideration of HK\$70 million as disclosed in the announcement of the Company dated 15 June 2015.

EFFECTS ON SHAREHOLDING STRUCTURE

The 181,200,000 Placing Shares represent approximately 16.64% of the issued share capital of the Company immediately upon completion of the Placing.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

Shareholders	Immediately before the completion of the Placing		Immediately after the completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Placing Agent and its associates	3,861,000	0.43%	3,861,000	0.35%
Placees	–	–	181,200,000	16.64%
Public Shareholders	904,057,593	99.57%	904,057,593	83.01%
Total	<u>907,918,593</u>	<u>100.00%</u>	<u>1,089,118,593</u>	<u>100.00%</u>

Note:

The percentages are subject to rounding difference, if any.

By Order of the Board
Far East Holdings International Limited
Yu Pak Yan, Peter
Executive Director

Hong Kong, 23 June 2015

As at the date of this announcement, the Board comprises six Directors, of which three are executive Directors, namely, Mr. Derek Chiu, Mr. Yu Pak Yan, Peter and Mr. Fok Chi Tak; and three are independent non-executive Directors, namely, Mr. Chan Ming Sun, Jonathan, Dr. Wong Yun Kuen and Ms. Kwan Shan.